

# Express Loan Application

## BASIC INFORMATION

Borrower Name: \_\_\_\_\_  
 Home Phone: \_\_\_\_\_ Work: \_\_\_\_\_  
 Social Security No: \_\_\_\_\_  
 Years of School: \_\_\_\_\_ Date of Birth: \_\_\_\_\_  
 Marital Status: \_\_\_ Married \_\_\_ Unmarried \_\_\_ Divorced  
 Dependents: Number: \_\_\_\_\_ Ages: \_\_\_\_\_  
 Present Address: \_\_\_\_\_  
 City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_  
 Years at Present Address: \_\_\_ Own \_\_\_ Rent \_\_\_ \$\$ \_\_\_\_\_  
 Former Address:(If fewer than 24 months at present address) How Long \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_  
 Employer's Name: \_\_\_\_\_  
 Address: \_\_\_\_\_  
 City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_  
 Job Position/Title: \_\_\_\_\_  
 Type of Business: \_\_\_\_\_  
 Years with Current Employer: \_\_\_\_\_ (If fewer than 24 months list prior)  
 Prior Employer's Name: \_\_\_\_\_  
 Address: \_\_\_\_\_  
 City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_  
 Job Position/Title: \_\_\_\_\_  
 Type of Business: \_\_\_\_\_  
 Months with Prior Employer: \_\_\_\_\_ Salary: \_\_\_\_\_

On a separate sheet, list any additional employers within the last 24 months.

Co-Borrower Name: \_\_\_\_\_  
 Home Phone: \_\_\_\_\_ Work: \_\_\_\_\_  
 Social Security No: \_\_\_\_\_  
 Years School: \_\_\_\_\_ Date of Birth: \_\_\_\_\_  
 Marital Status: \_\_\_ Married \_\_\_ Unmarried \_\_\_ Divorced  
 Dependents: Number: \_\_\_\_\_ Ages: \_\_\_\_\_  
 Present Address: \_\_\_\_\_  
 City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_  
 Years at Present Address: \_\_\_ Own \_\_\_ Rent \_\_\_ \$\$ \_\_\_\_\_  
 Former Address:(If fewer than 24 months at present address) How Long \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_  
 Employer's Name: \_\_\_\_\_  
 Address: \_\_\_\_\_  
 City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_  
 Job Position/Title: \_\_\_\_\_  
 Type of Business: \_\_\_\_\_  
 Years with Current Employer: \_\_\_\_\_ (If fewer than 24 months list prior)  
 Prior Employer's Name: \_\_\_\_\_  
 Address: \_\_\_\_\_  
 City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_  
 Job Position/Title: \_\_\_\_\_  
 Type of Business: \_\_\_\_\_  
 Months with Prior Employer: \_\_\_\_\_ Salary: \_\_\_\_\_

On a separate sheet, list any additional employers within the last 24 months.

Do you receive: W-2 \_\_\_\_\_ 1099 \_\_\_\_\_  
 Are you self employed? YES \_\_\_\_\_ NO \_\_\_\_\_

### YOUR MONTHLY INCOME:

	Borrower	Co-Borrower
Base Employment Income	\$ _____	_____
Overtime *	_____	_____
____ Bonuses/____ Commissions	_____	_____
Dividend/Interest	_____	_____
Net Rental Income	_____	_____
Other _____ (Source)	_____	_____

(\* AVERAGE OF LAST TWO YEARS)

(Alimony, child support and separate maintenance do not need to be included)

### YOUR DEBTS: (Borrower and Co-Borrower Combined)

Please complete attached sheet

### PURCHASING INFORMATION:

Sales Price \$ \_\_\_\_\_  
 Down Payment \_\_\_\_\_  
 Source of Down Payment \_\_\_\_\_

PLEASE RETURN TO



6910 FM 1488 #4                      281-356-8013  
 MAGNOLIA TX 77354                      FAX 281-259-3029

Texas Mortgage Broker # 9143

	YES	NO
A. Are there any outstanding judgments against you?	_____	_____
B. Have you been declared bankrupt within the last 7 years?	_____	_____
C. Have you had property foreclosed upon or given title or deed in lieu thereof in the last 7 years?	_____	_____
D. Are you party to a lawsuit?	_____	_____
E. Have you been directly or indirectly obligated on any loan which resulted in foreclosure, transfer of title in lieu of foreclosure, or judgment?	_____	_____
F. Are you presently delinquent or in default on any federal debt or any other loan, mortgage, financial obligation bond, or loan guarantee?	_____	_____
G. Are you obligated to pay alimony, child support, or separate maintenance?	_____	_____
H. Is any part of the down payment borrowed?	_____	_____
I. Are you a co-maker/endorser on a note?	_____	_____
J. Are you a U.S. citizen?	_____	_____
K. Are you a permanent resident alien?	_____	_____
L. Do you intend to occupy the property as your primary residence?	_____	_____
H. Have you had an ownership interest in a property in the last 3 years?	_____	_____

# FINANCIAL STATEMENT

Borrower	Co-Borrower
Name _____	Name _____
Address _____	Address _____
City _____ State _____	City _____ State _____
Zip _____	Zip _____

Assets	Liabilities
Market Value of Primary Home \$ _____	First Mortgage on Home \$ _____
	Second Mortgage on Home \$ _____
	Other Home Loan \$ _____
<b>Checking &amp; Savings</b>	<b>Installment Loans</b>
Bank #1 _____ \$ _____	Credit _____
Bank #2 _____ \$ _____	Mo. P _____
Bank #3 _____ \$ _____	# Pmts Left _____ Balance \$ _____
<b>Retirement Accounts</b>	Credit _____
401K _____ \$ _____	Mo. P _____
401K _____ \$ _____	# Pmts Left _____ Balance \$ _____
IRA _____ \$ _____	Credit _____
IRA _____ \$ _____	Mo. P _____
<b>Value of Businesses Owned</b>	# Pmts Left _____ Balance \$ _____
_____ \$ _____	Credit _____
_____ \$ _____	Mo. P _____
<b>Mutual Funds, Stocks &amp; Bonds</b>	# Pmts Left _____ Balance \$ _____
_____ \$ _____	Credit _____
_____ \$ _____	Mo. P _____
_____ \$ _____	# Pmts Left _____ Balance \$ _____
<b>Other Investments, Real Estate Owned</b>	<b>Revolving Accounts</b>
_____ \$ _____	Credit _____
_____ \$ _____	Mo. Pmt _____ Balance \$ _____
_____ \$ _____	Credit _____
<b>Life Insurance</b>	Mo. Pmt _____ Balance \$ _____
Face Amount \$ _____ Cash Value \$ _____	Credit _____
Face Amount \$ _____ Cash Value \$ _____	Mo. Pmt _____ Balance \$ _____
<b>Automobiles Owned</b>	Credit _____
_____ \$ _____	Mo. Pmt _____ Balance \$ _____
_____ \$ _____	Credit _____
_____ \$ _____	Mo. Pmt _____ Balance \$ _____
_____ \$ _____	
<b>Total Liquid Assets</b> \$ _____	<b>Total Long-Term Liabilities</b> \$ _____
	Child Support Paid Monthly _____

<b>AGREEMENT:</b>	
I/We acknowledge that the information I/We have provided in this application is true and accurate to the best of my/our knowledge. I/We have given this information to Agent Direct Home Finance for the purpose of obtaining credit which will be secured by a first mortgage on a residential property acceptable to Agent Direct Home Finance.	I/We understand that Agent Direct Home Finance will verify the information I/We have provided in this application and I/We give Williams & Associates permission to obtain a credit report about me/us and that approval under this program is subject to the verification of the information through the credit report and other means available to Agent Direct Home Finance.

Borrower \_\_\_\_\_ Date \_\_\_\_\_ Co-Borrower \_\_\_\_\_ Date \_\_\_\_\_

**PLEASE COMPLETE AND RETURN TO**

**AGENT DIRECT HOME FINANCE**  
 6910 FM 1488 #4 Magnolia TX 77354  
 (281) 356-8013 \*\* Fax (281) 259-3029

